

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |  |   |  |
|---|--|---|--|
| <b>1. Name of the Target Company</b>  | <b>The Jeypore Sugar Company Ltd.,</b> |   |  |
| <b>2. Name(s) of the stock exchange(s) where the shares of the TC are listed</b>  | <b>Madras Stock Exchange Limited</b>   |   |  |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | N.A.                                   |   |  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above.   | Number of shares                       | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/ voting capital of TC |
| <b>As of March 31<sup>st</sup> of the year, holding of: 31-3-13</b>   |  |   |  |
| a) Shares   | 2031133                                | 44.79%  | -  |
| b) Voting Rights (Otherwise than by shares)   | -                                      | -   | -  |
| c) Warrants,  | -                                      | -   | -  |
| d) Convertible Securities   | -                                      | -   | -  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.  | -                                      | -   | -  |
| <b>Total</b>  | <b>2031133</b>                         | <b>44.79%</b>   |  |

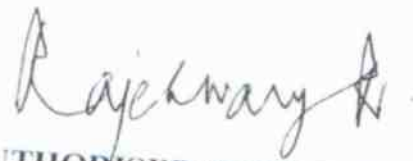


**AUTHORISED SIGNATORY  
(SMT.RAJESWARY RAMAKRISHNAN)**

Place: Chennai  
Date : 5-4-2013.

ANNEXURE

| 4. Particulars of the shareholding of person(s) mentioned at (3) above. | Number of shares | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/ voting capital of TC |
|---|------------------|---|--|
| 1 to 4 Smt Rajeswary Ramakrishnan                                       | 419664           | 9.25  | -  |
| 5) Sri R. Prabhu  | 425332           | 9.38  | -  |
| 6) Smt. Anita Prabhu  | 324718           | 7.16  | -  |
| 7) Sri. Vikram Ramakrishna  | 390771           | 8.62  | -  |
| 8) Dr. S. R. K. Prasad  | 59230            | 1.31  | -  |
| 9) Sri Rajiv Rangaswamy   | 20652            | 0.46  | -  |
| 10) Dr. V. L. Dutt  | 10668            | 0.24  | -  |
| 11 to 12) M/s. Krishna Industrial Corpn. Ltd.,                          | 84618            | 1.87  | -  |
| 13) M/s. R. S. Industrial Corpn. P. Ltd.,                               | 162878           | 3.59  | -  |
| 14) M/s. Ramakrishna Machinery Corpn. P. Ltd.,                          | 31162            | 0.69  | -  |
| 15) M/s. V. R. K. Grandsons Investment P. Ltd.,                         | 49654            | 1.05  | -  |
| 16) M/s. V. Ramakrishna Sons P. Ltd.,                                   | 51786            | 1.14  | -  |
| Total   | 2031133          | 44.79   | -  |



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