

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | | |
|----|---|---|
| 1. | For Quarter ended | 30th June 2012 |
| 2. | ISIN | INE180E01014 |
| 3. | Face Value | Rs.10/- |
| 4. | Name of the Company | THE JEYPORE SUGARS LIMITED |
| 5. | Registered Office Address | Ramakrishna Buildings 239 (183), Anna Salai Mount Road Chennai-600 006 |
| 6. | Correspondence Address | Ramakrishna Buildings 239 (183), Anna Salai Mount Road Chennai-600 006 |
| 7. | Telephone & Fax Nos | 044-28523065, Fax-044-28527978 |
| 8. | Email Address | jeyporesugar@gmail.com |
| 9. | Name of the Stock Exchanges where the company's securities are listed | |

Madras Stock Exchange ல்த

| | Number of Shares | % of total Issued Capital |
|---|--------------------------------|---------------------------|
| 10. Issued Capital | 4534528 | 100.00 % |
| 11. Listed Capital (Exchange wise) (as per Company records) | 4534528 (in Both Exchanges) | 100.00 % |
| 12. Held in dematerialized form in CDSL | 1840691 | 40.59 % |
| 13. Held in dematerialized form in NSDL | 732051 | 16.15 % |
| 14. Physical | 1961786 | 43.26 % |
| 15. Total No of shares (12+13+14) | 4534528 | 100.00 % |
| 16. Reasons for difference, if any, between (10&11), (10&15), (11&15) | | NIL |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

| Particulars*** | No.of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr pending for SE (specify Names) |
|----------------|--------------|----------------------------------|---|---------------------------|---------------------------|---|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, forfeiture, Any other (to specify)




18. Register of Members is updated (Yes/No) if not updated upto which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any
20. Has the company resolved the matter mentioned point No.19 above in the current quarter? If not, reason why?
21. Mention the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reason for delay:

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No of the Compliance Officer of the Company
23. Name, Address, Tel & Fax No, C.P No.of the Company Secretary
24. Appointment of common Agency for Share Registry work
Name & Address
25. Any other detail that the Company Secretary may like to provide (e.g.BIFR Company, delisting from SE, Company changed its name etc.,)
NIL

Place : Chennai
Date : 09-07-2012


R.Alagar
Company Secretary in Wholetime Practice
C.P No. 3913

