

## RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter ended 31st December 2013
2. ISIN INE180E01014
3. Face Value Rs. 10/-
4. Name of the Company THE JEYPORE SUGARS LIMITED
5. Registered Office Address Ramakrishna Buildings  
239 (183), Anna Salai  
Mount Road  
Chennai-600 006
6. Correspondence Address Ramakrishna Buildings  
239 (183), Anna Salai  
Mount Road  
Chennai-600 006  
044-28523065, Fax-044-28527978  
jeyporesugar@gmail.com
7. Telephone & Fax Nos
8. Email Address
9. Name of the Stock Exchanges where the company's securities are listed

The Madras Stock Exchange

	Number of Shares	% of total Issued Capital
10. Issued Capital	4534528	100.00 %
11. Listed Capital (Exchange wise) (as per Company records)	4534528	100.00 %
	<b>(in Both Exchanges)</b>	
12. Held in dematerialized form in CDSL	1751481	38.63 %
13. Held in dematerialized form in NSDL	823464	18.16 %
14. Physical	1959583	43.21 %
15. Total No of shares (12+13+14)	4534528	100.00 %
16. Reasons for difference, if any, between (10&11), (10&15), (11&15)		NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Buyback, Capital Reduction, forfeiture, Any other (to specify)

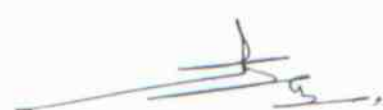


18. Register of Members is updated (Yes/No) if not updated upto which date YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any NIL
20. Has the company resolved the matter mentioned point No.19 above in the current quarter? If not, reason why? NA
21. Mention the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reason for delay:

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No of the Compliance Officer of the Company Mr.P.S.Krishnamoorthy  
044-28588666, Fax-044-28527978
23. Name, Address, Tel & Fax No, C.P No.of the Company Secretary Mr.R.Alagar,  
C.P.No.3913  
11/2, Venkat Apartments  
Gandhi Street  
T.Nagar  
Chennai-600 017  
Tel: 28142194
24. Appointment of common Agency for Share Registry work
- Name & Address Cameo Corporate Services Limited  
Subramaniam Building  
No.1, Club House Road  
Chennai-600-002.
25. Any other detail that the Company Secretary may like to provide (e.g.BIFR Company, delisting from SE, Company changed its name etc.,)  
NIL

Place : Chennai  
Date : 08-01-2014

  
R.Alagar  
Company Secretary in Wholetime Practice  
C.P No. 3913

